14.25% p.a. return (+ Free Yachting Charter) on Solar-Electric Yachts Financing Investment

Offering Details:

- Investment Type: Credit Linked Note (CLN) Private Debt, ISIN: CH1408701055
- Jurisdiction: Switzerland (Paying Agent: Swiss InCore Bank AG)
- Annual Interest Rate & Term: 14.25% p.a., 2-years term
- **Use of Funds:** Purchase of two new Revolution S60 Solar Electric Yachts for delivery in Q2 2025 and Q2 2026 with a retail value of \$7,000,000 USD; the yachts serve as collateral for the investment.
- Non-Financial Benefits: Investors who invest a minimum of \$250,000 USD receive a one-week charter for 2 cabins (4 guests) valued at \$32,000 USD, while those investing \$500,000 USD or more receive a full-yacht one-week charter valued at \$64,000 USD. These are all-inclusive and crewed 7-day cruises at no cost to the investor.
- Conversion to Real Estate Investment: The investment can be credited towards
 a Silent Escapes real estate purchase. Investors will still earn full-term interest, but
 the principal is credited towards the price of a residence model of the investor's
 choice, at any Silent Escapes location.*
- How to invest: The CLN is a Swiss financial instrument with an ISIN code and can
 be purchased via any bank globally by any non-US citizens or non-US-residents. A
 term sheet can be provided on request (for US citizens the offer can be mirrored
 with a direct loan agreement).

Why Invest? CLN offers an attractive opportunity with high returns, sustainability-focused assets, and exposure to the growing eco-tourism and luxury yacht market. This investment is anchored by the carbon-negative development initiatives of <u>Silent Escapes</u> and includes unique non-financial perks for investors, such as a credit note applicable to real estate purchases within Silent Escapes projects worldwide. Thus, the investment then can be fully secured with a deeded lot and residence.

About the Revolution Yacht S60:

The Revolution Yacht S60 is a state-of-the-art, solar-electric, 60-foot luxury catamaran that sets new standards for sustainable yachting. Designed to deliver both luxury and eco-conscious cruising, these yachts are integral to Silent Escapes' commitment to environmental sustainability.





• **Length:** 18.29 meters (60 feet)

• Solar Power Output: 15 kWp

Battery Capacity: up to 300 kWh

Guest Capacity: Up to 8 guests and 2 crew members

Unique Features:

Sleek exterior design with panoramic views from the flybridge

Spacious saloon with natural light and refined interiors

 Energy-efficient systems powered by solar panels, reducing environmental impact

With a focus on silent, emission-free cruising, the S60 offers unparalleled comfort and elegance, perfect for high-end charters in pristine Caribbean destinations.

The yachts will be imported, managed and operated by <u>Revolution Marine Group</u>, based in Ft. Lauderdale, USA.

About Silent Escapes:

Silent Escapes is a real-estate developer focusing on uniquely sustainable island developments around the globe. Each real-estate purchase includes a 7-year membership in our growing fleet of solar-electric luxury yachts for annual cruises at any of our growing list of locations.

The yachts will form part of the Silent Escapes luxury island real estate ownership and yachting membership in the Caribbean, starting in The Exumas, Bahamas.

Contact Information: For further details on this investment opportunity, please reach out:

Michael Jesse CFO, Silent Escapes Ltd. michael@silent-escapes.com

+43 664 1315687 (WhatsApp)

www.silent-escapes.com







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*Terms & Conditions apply

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